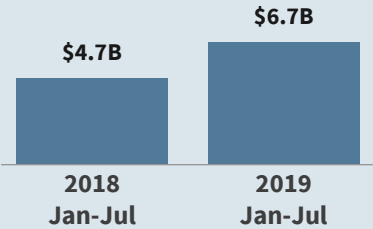




The UK has become the world's hottest tech hub in 2019

21 August 2019

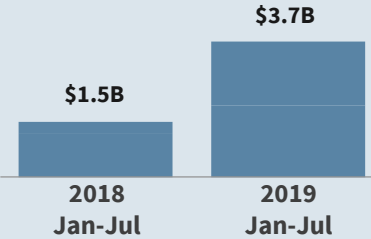
Investment in UK tech skyrocketing



+43%

Venture capital invested in UK startups during January to July

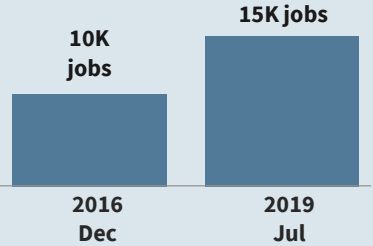
Global investor interest in UK tech surging



+147%

Capital invested in UK startups by US and Asian investors

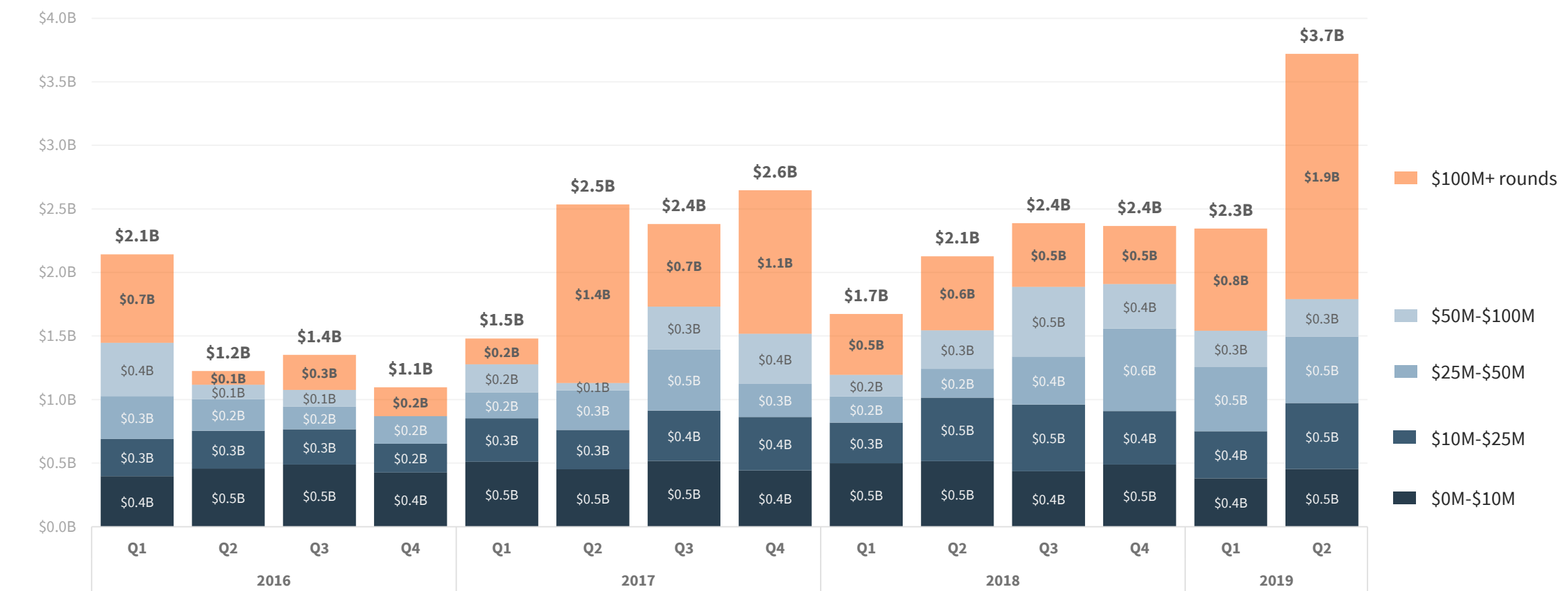
UK's tech leaders are also job creation engines



+61%
























Additional jobs created by the top 30 foreign-funded companies since 2016

Investment in UK startups is reaching new heights, mainly driven by rounds above \$100 million (while rounds below \$100 million also continue growing).



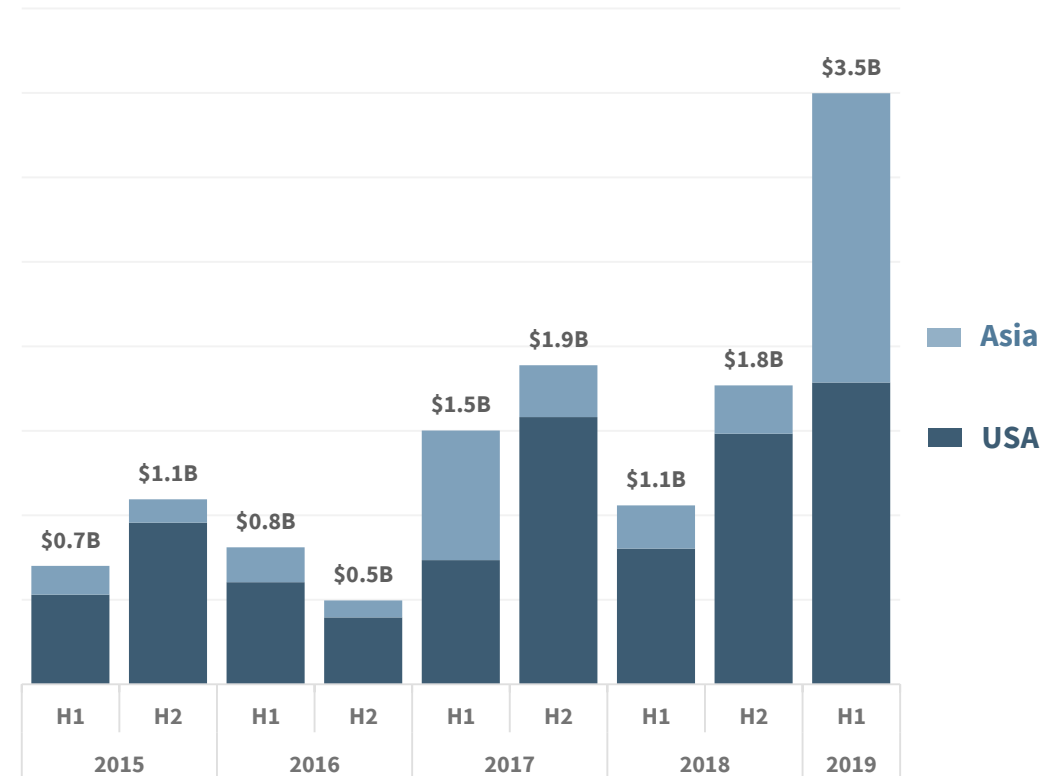
Source: Dealroom.co

Investment from US and Asian investors reached \$3.5 billion in the first half of 2019, more than each of the full year 2018 and 2017.

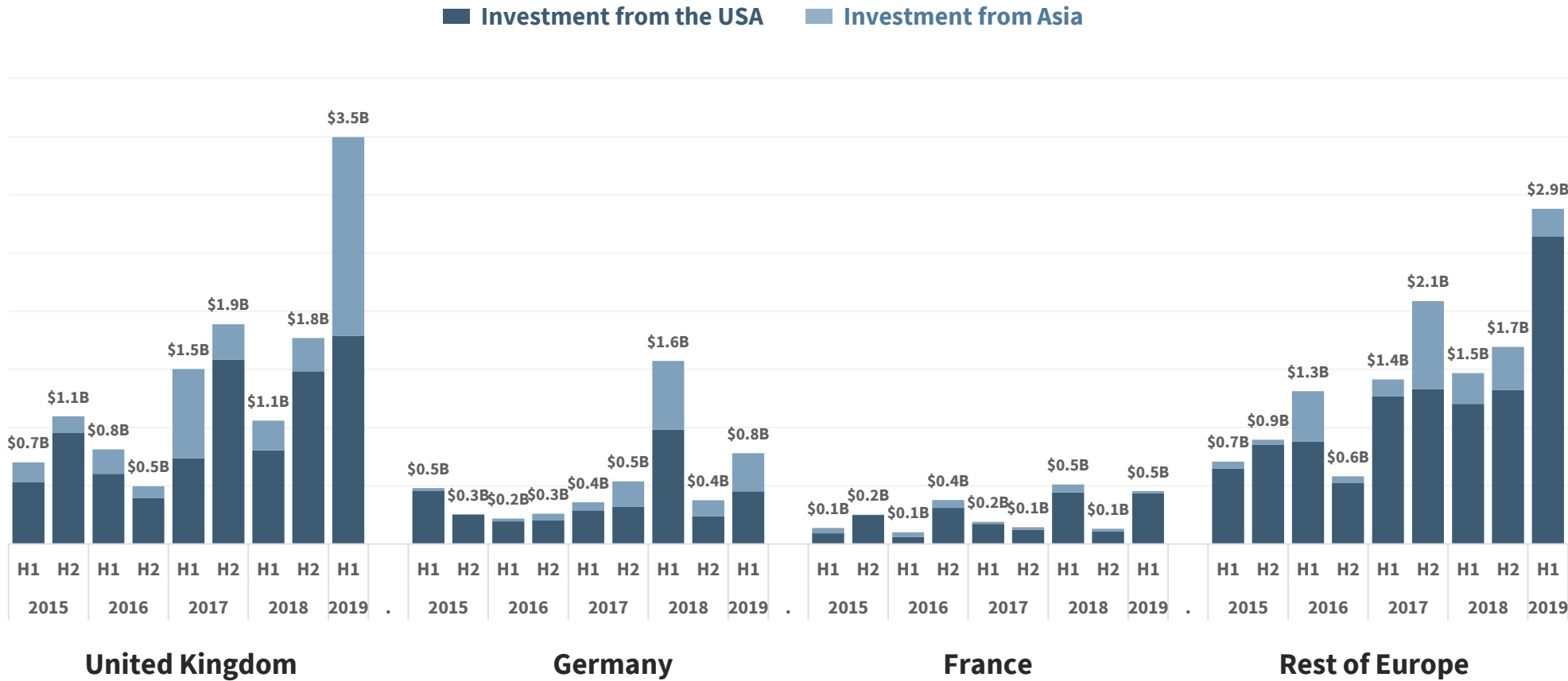
	Name	Investors	From	Round
	Greensill Supply chain finance	SoftBank		\$ 800M GROWTH EQUITY
	Deliveroo Food delivery platform	Amazon, Greenoaks Capital Management, Fidelity, T. Rowe Price		\$ 575M SERIES G
	Babylon Health Remote health consultations	Kinnevik, Vostok New Ventures, PIF- Public Investment Fund, MunichRE/ERGO CVC		\$ 550M SERIES C
	OakNorth Bank Bank for SMEs	SoftBank, The Clermont Group	 	\$ 400M LATE VC
	OVO Energy Energy tech and supplier	Mitsubishi Corporation		\$220M GROWTH EQUITY
	Checkout.com Online payment solutions	Insight VP, DST Global, GIC, Endeavor Catalyst, Blossom Capital	  	\$ 230M SERIES A
	WorldRemit Online money transfer	Accel Partners, Technology Crossover Ventures, LeapFrog Investments	 	\$ 175M SERIES D
	Monzo Digital-only bank platform	Accel Partners, Passion Capital, General Catalyst Partners, Thrive Capital, Y Combinator, Orange Digital Ventures, Stripe, Goodwater Capital	 	\$ 144M SERIES F
	Wejo Access to connected car data	General Motors		\$ 102M SERIES B

Source: Dealroom.co

Venture capital investment from the USA and Asia into the UK



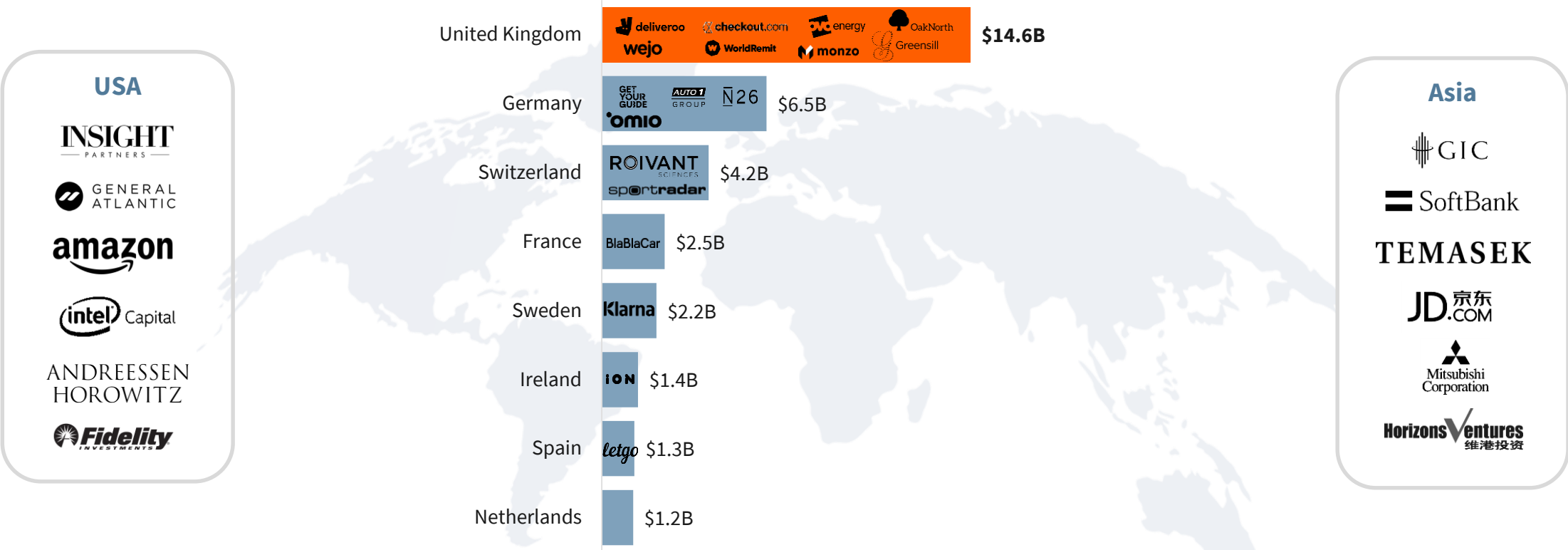
While all of Europe is experiencing increased interest from US and Asian investors, the trend is the strongest in the UK.



Source: Dealroom.co

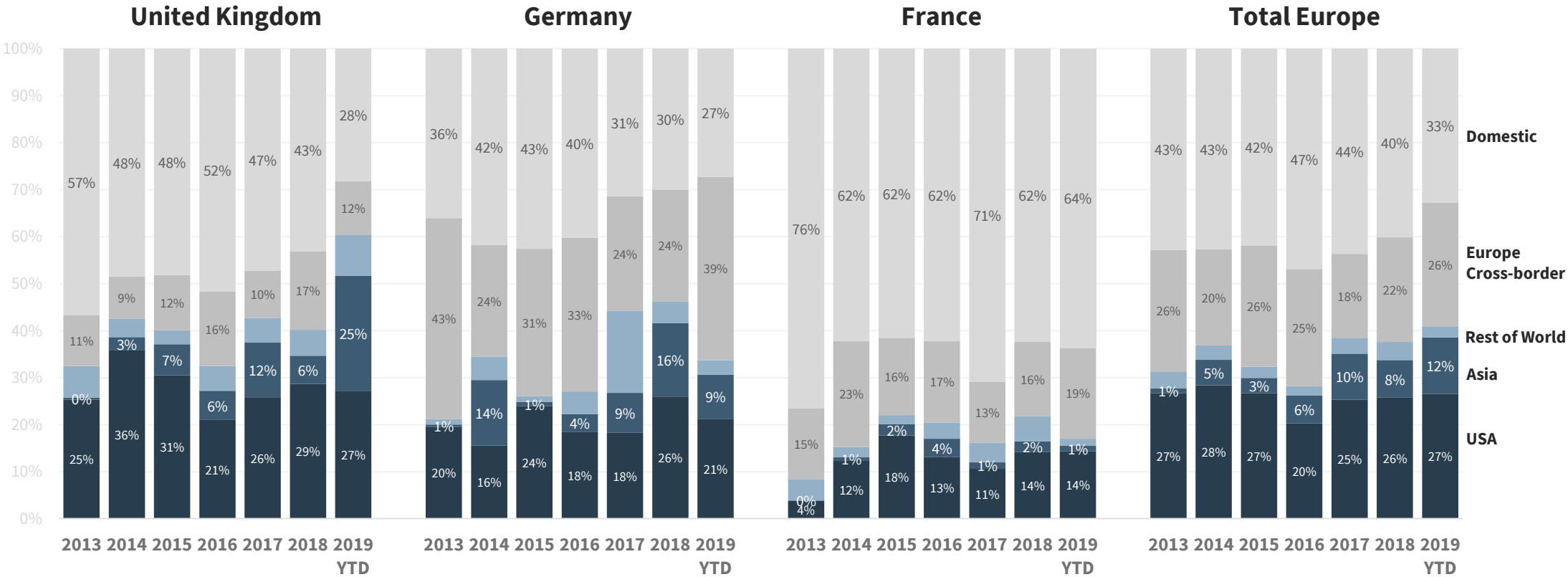
Since 2013, UK startups have raised more from US and Asian investors than most of Europe combined.

Investment from USA and Asia into Europe (2013 - 2019 YTD)



Source: Dealroom.co

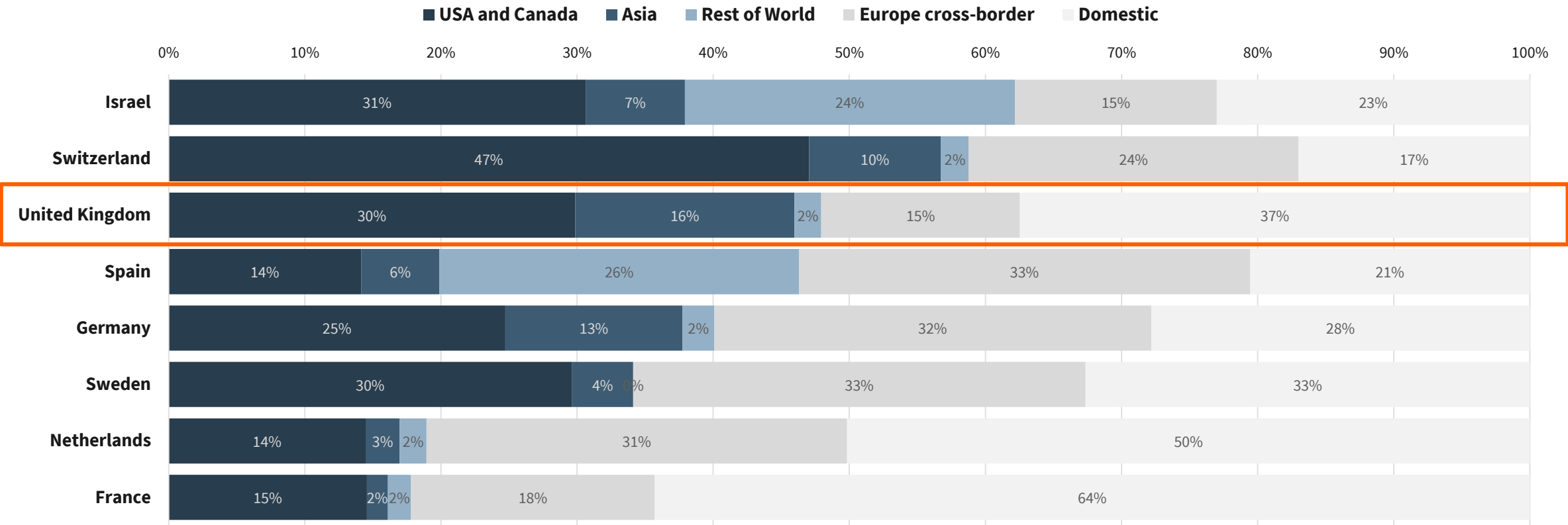
As a result, the funding mix in the UK has dramatically shifted. By contrast, France’s funding mix has remained relatively stable.



Source: Dealroom.co

The UK has had a wider mix of investors, compared to Germany, Sweden and France which rely more on domestic and European funding.

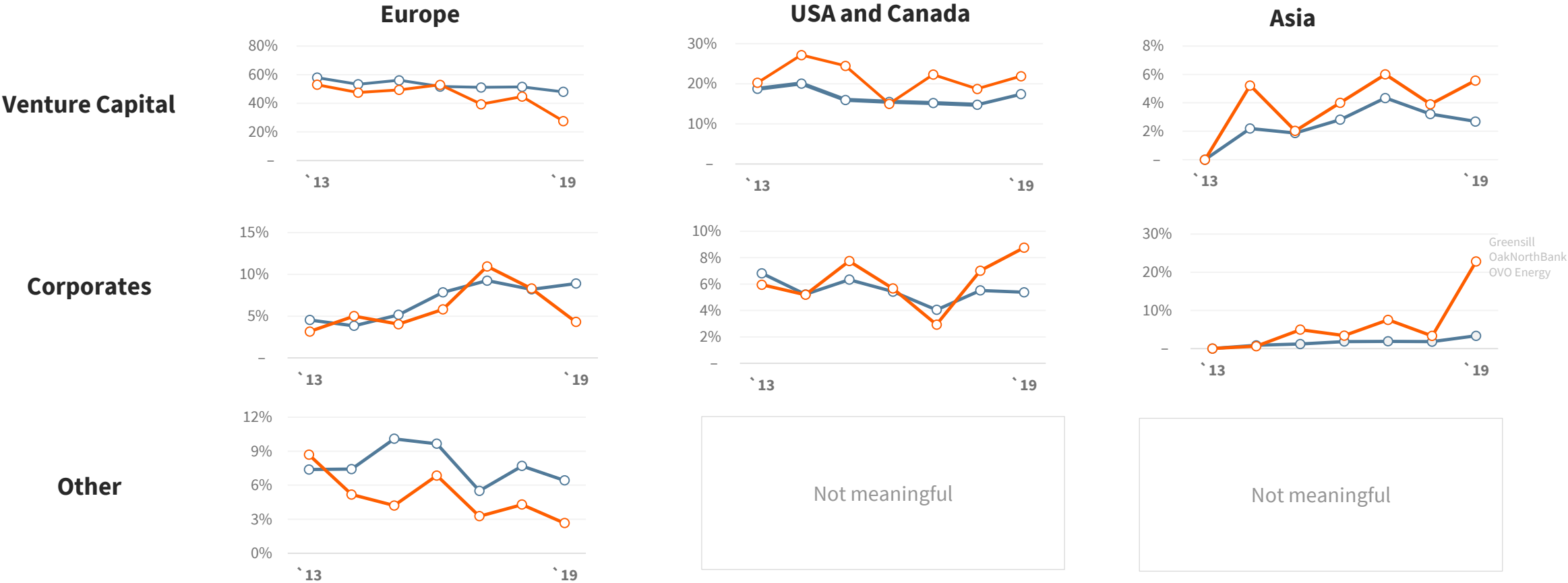
% of foreign investment (2018 – 2019 YTD) by country and source



Source: Dealroom.co

Both VCs and Corporates are responsible for the increased investment out of Asia and the US into the UK.

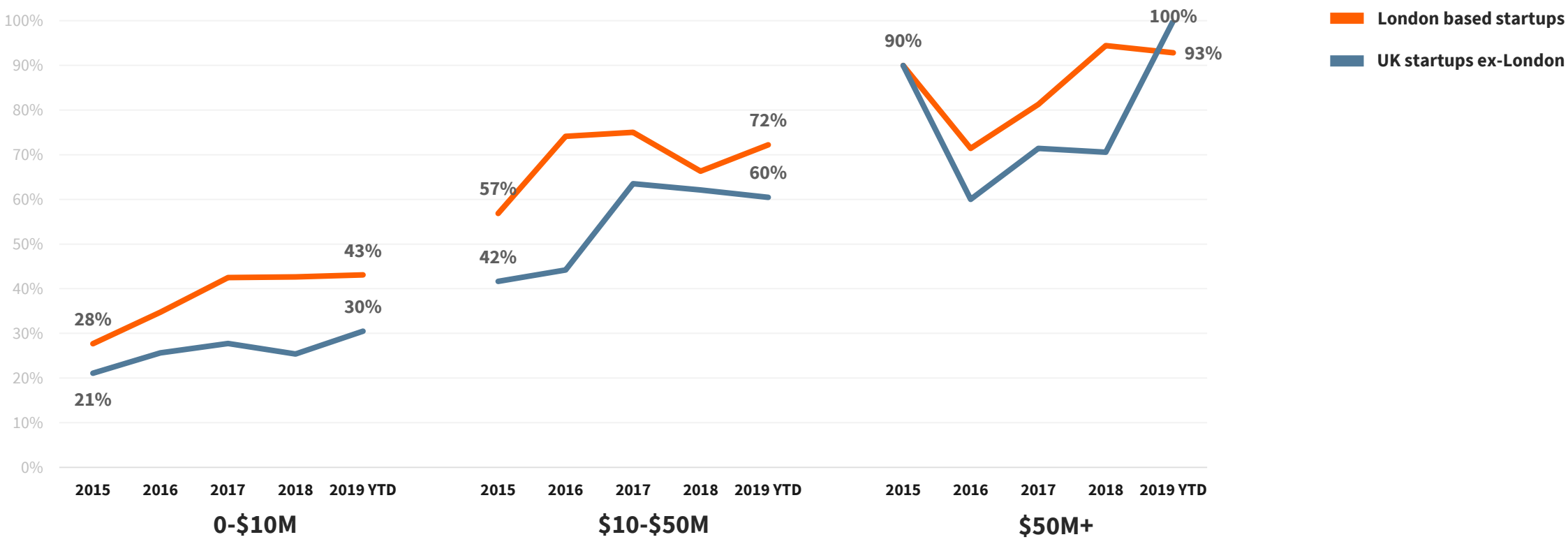
% of capital invested by region and investor type



Source: Dealroom.co.

The shift in funding mix is driven by both an increase in the number of larger rounds, as well as an increase of foreign investment within round sizes.

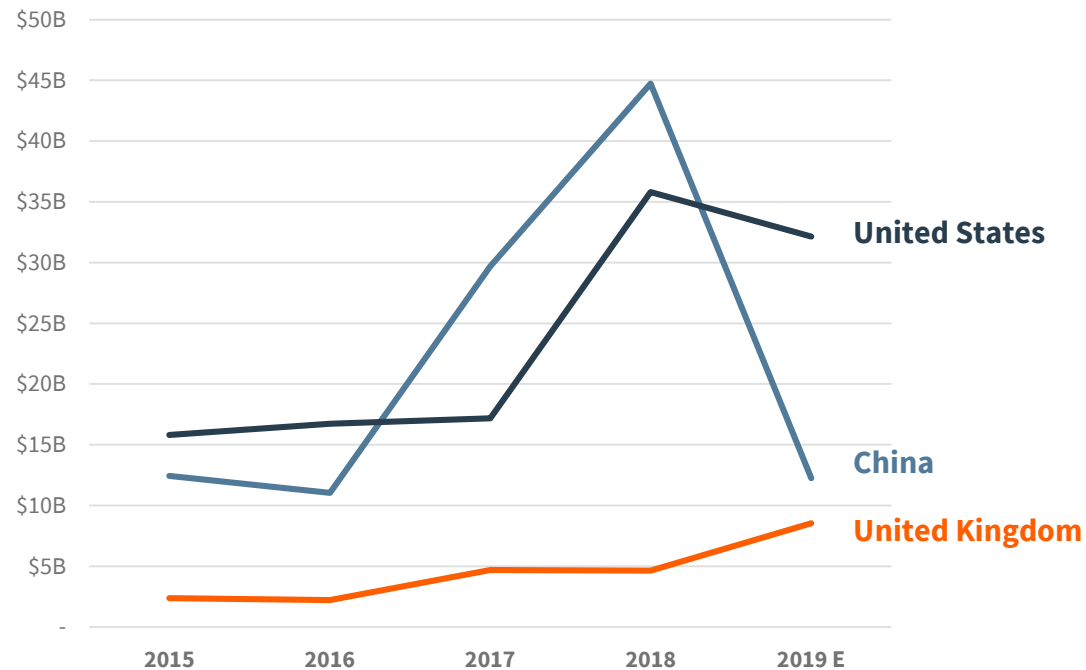
% of rounds with at least one foreign investor



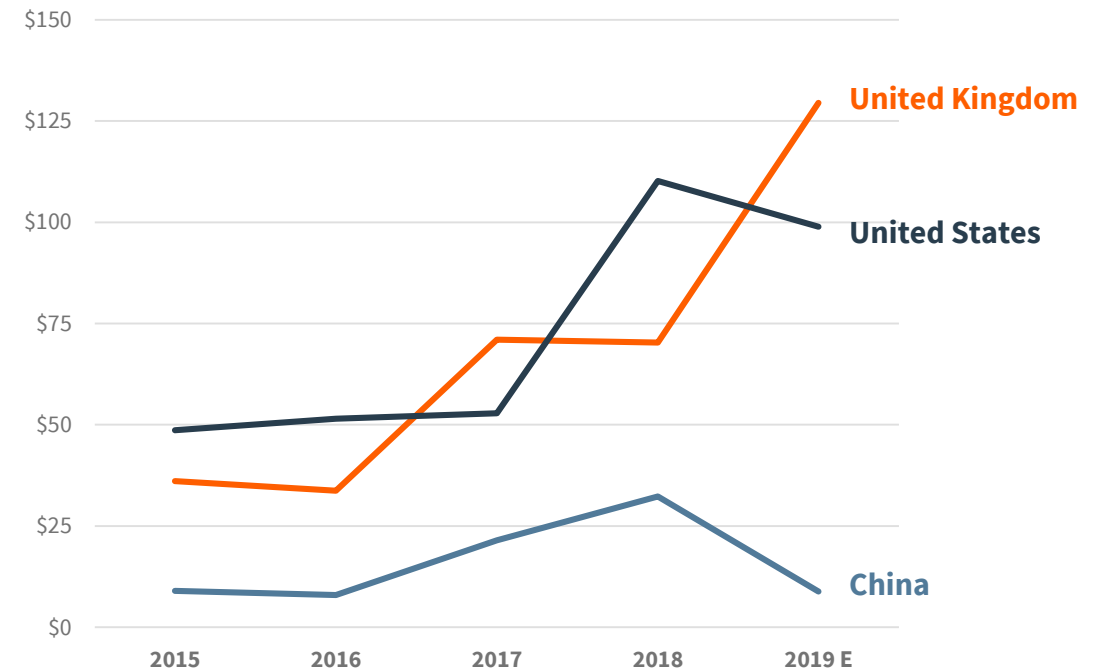
Source: Dealroom.co

Of the top three global tech hubs, the UK attracts nearly as much non-domestic capital as the much bigger China. The UK is ahead of the USA on a per capita basis.

Non-domestic venture capital investment

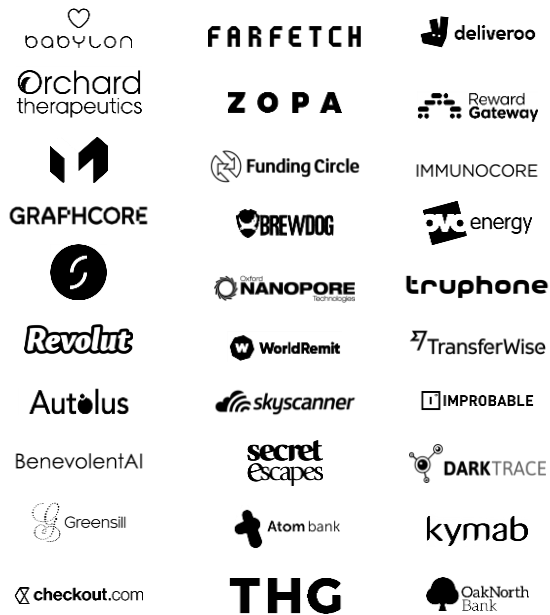


Non-domestic venture capital per capita

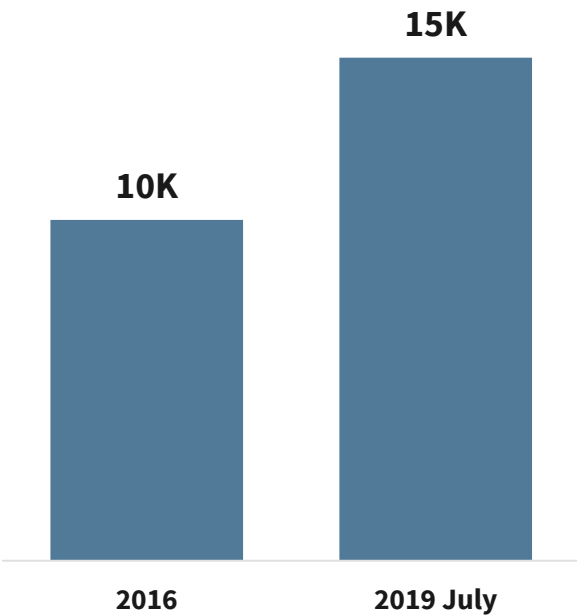


Is investment from the USA and Asia good for UK tech? Since 2016, valuations tripled as these startups scale globally, benefiting founders & early (UK) investors. The top 30 startups alone added 5K new jobs and now provide 15K jobs.

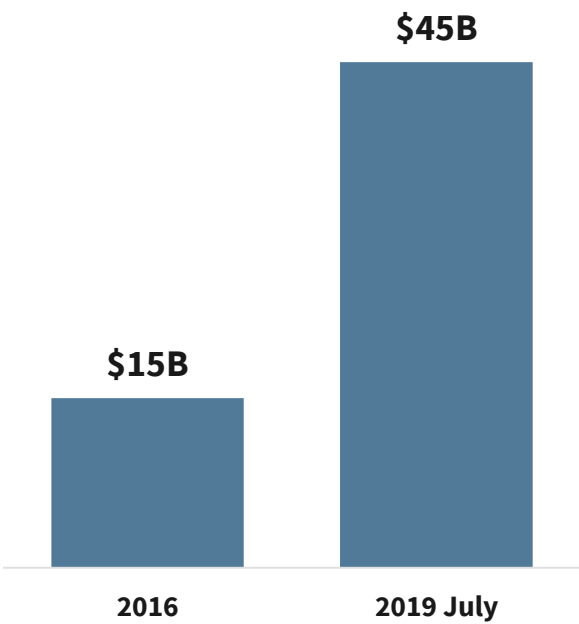
Top 30 UK companies raising the most capital from US and Asia ...



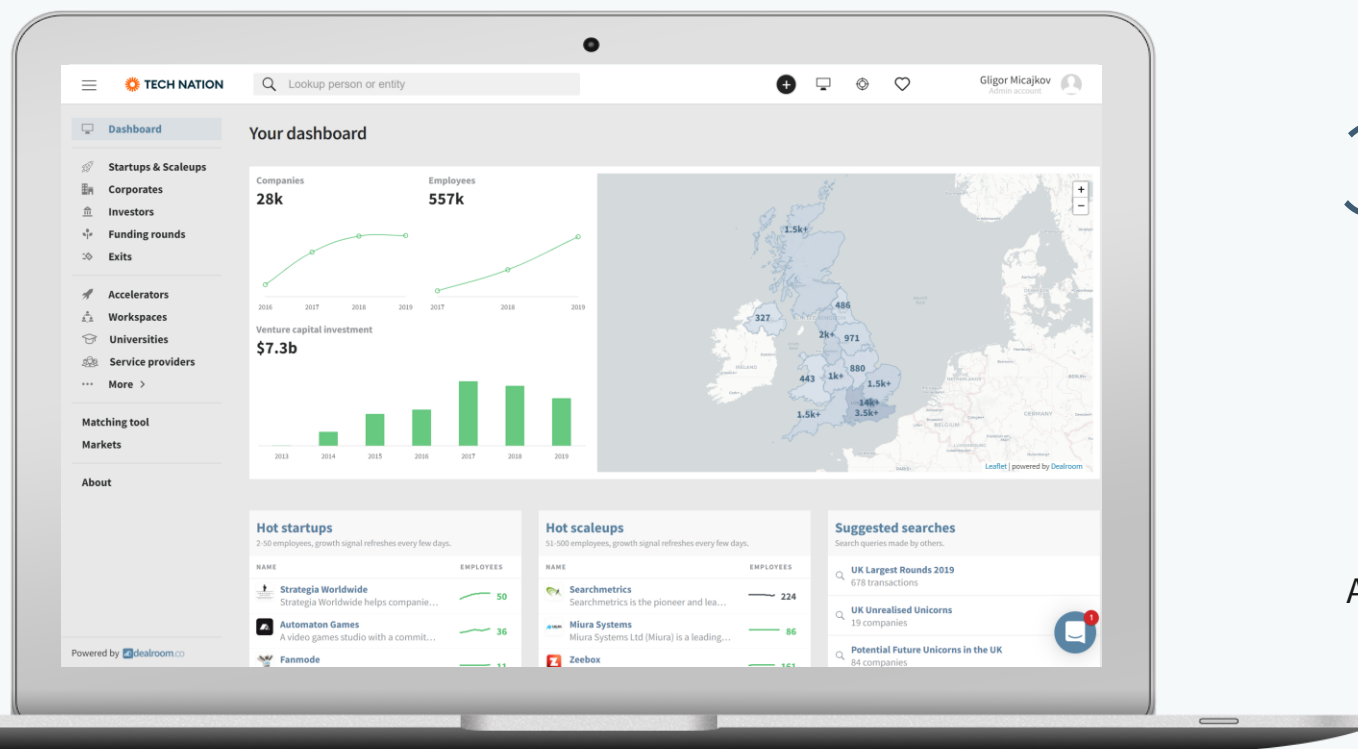
... these 30 companies grew number of jobs by 5K to 15K since 2016 ...



... while the combined valuation of these 30 companies tripled to \$45B.



The most complete and detailed picture of UK's tech ecosystem, in partnership with Tech Nation.



31,300+
startups & scaleups

10,200+
funds & corporate investors

500+
Accelerators, workspaces

19,500+
Funding rounds & exits

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Get new insights & trends

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ecosystem dynamics

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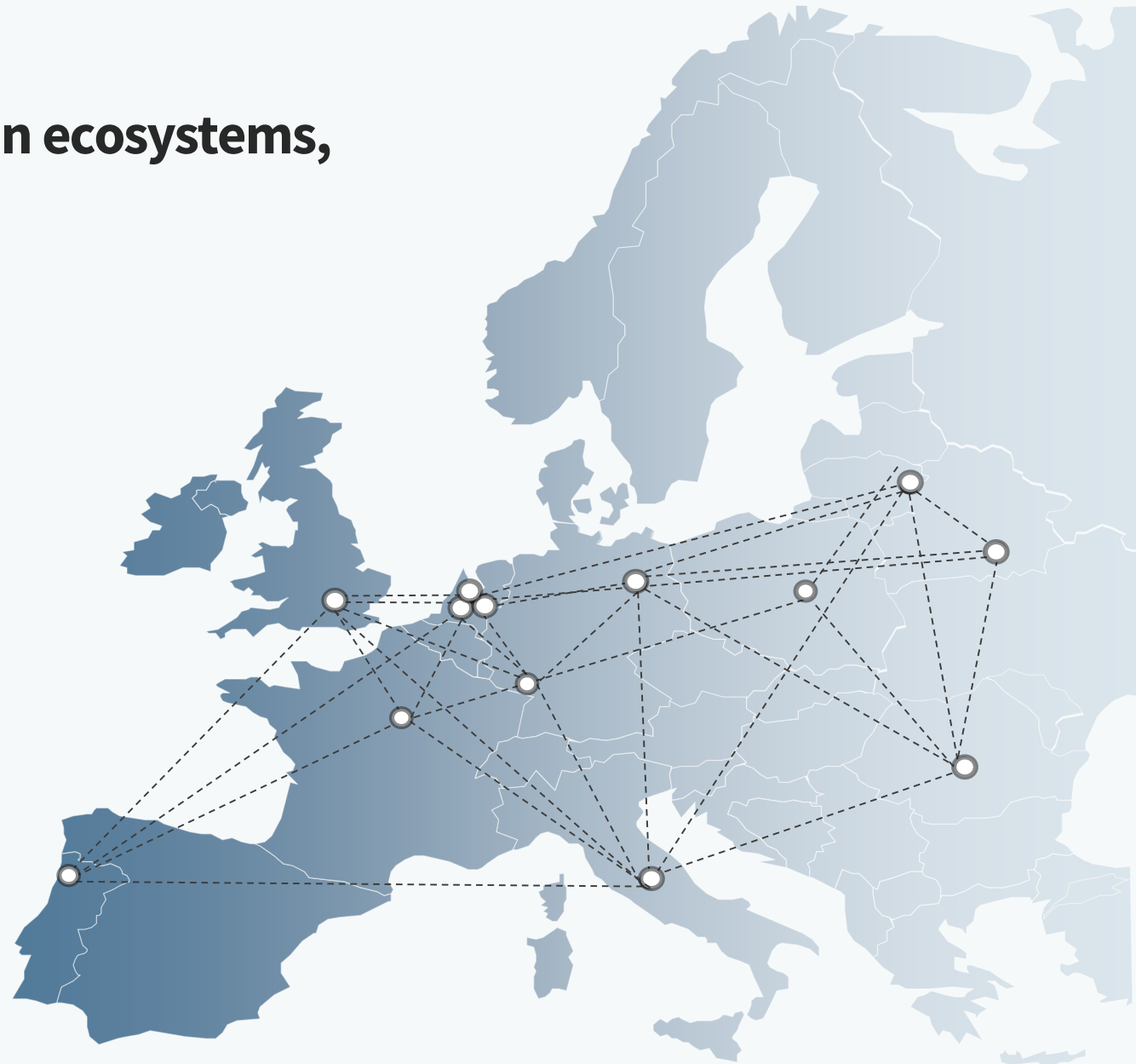


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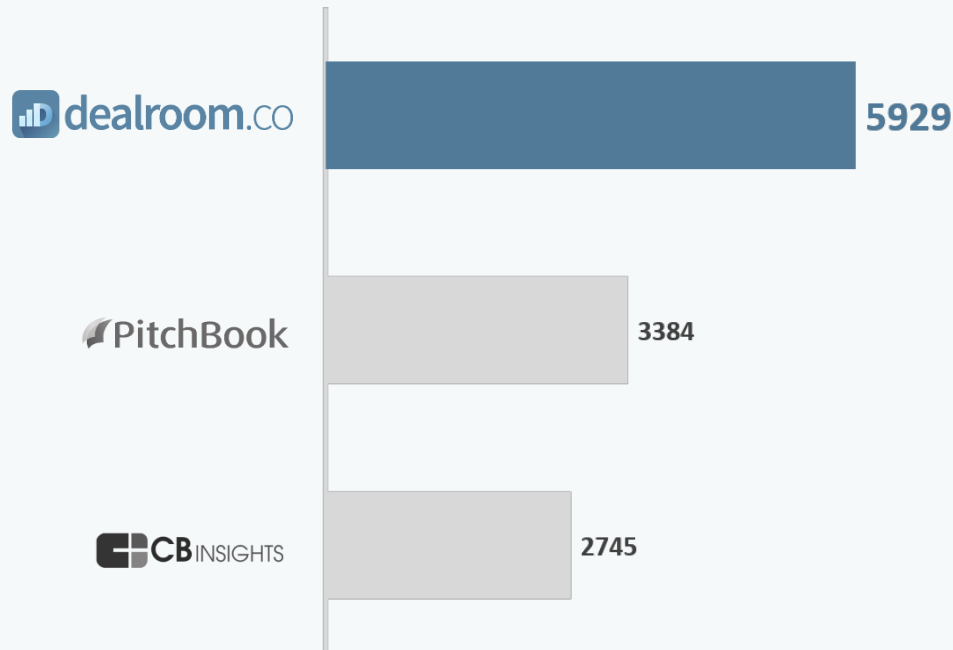
To discuss partnership opportunities,
contact support@dealroom.co

A rapidly expanding network of European ecosystems, powered by Dealroom's API.



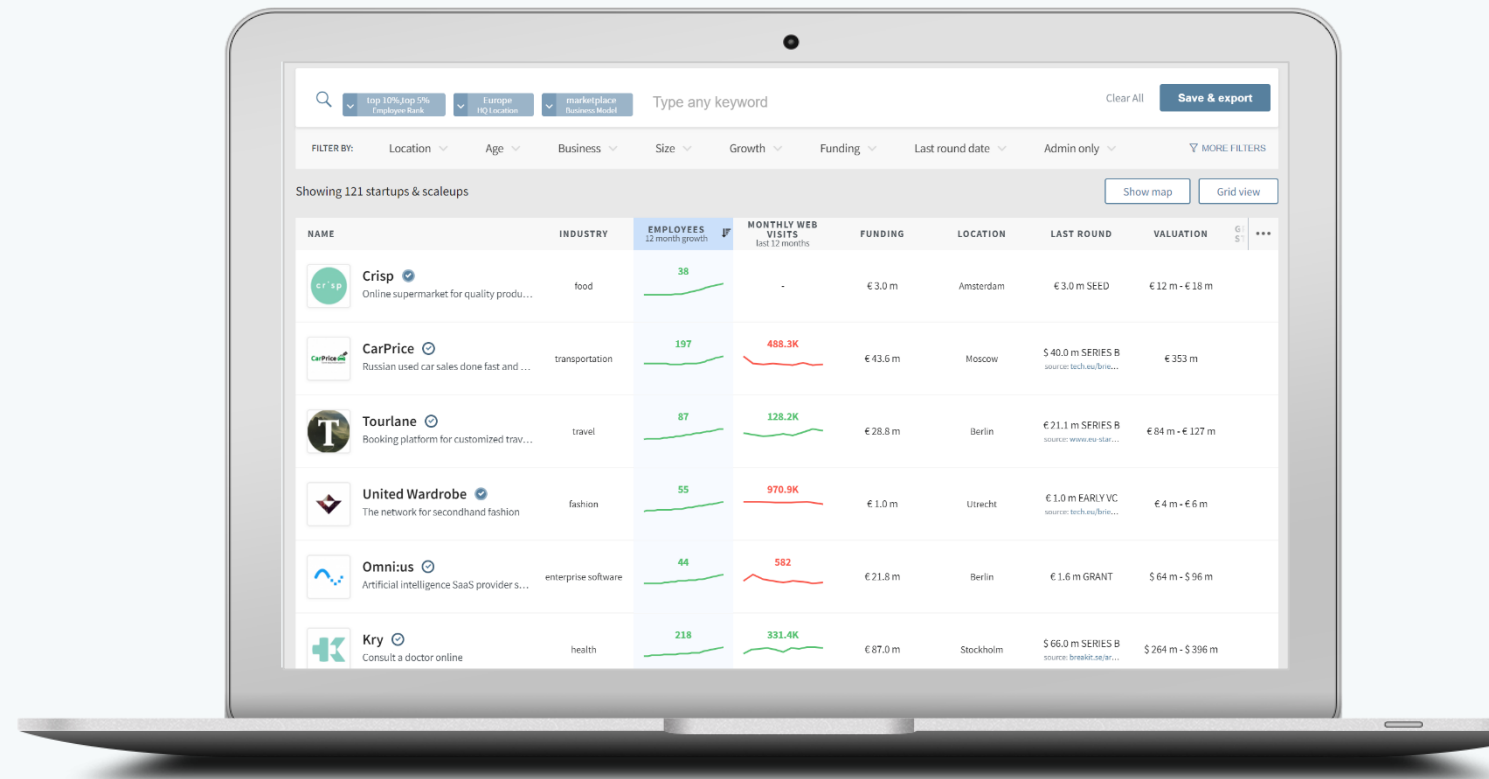
The most comprehensive source for data on innovative companies and venture capital investment.

77% more startup data
than the #2



Number of European rounds tracked in 2018

More data per company to
discover promising companies





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